

# BHARAT FORGE

December 9, 2024

To

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, Maharashtra, India

**Scrip Code:** 500493

**Symbol:** BHARATFORG

**Ref. :** Qualified Institutions Placement of equity shares of face value of ₹ 2 (the “Equity Shares”) by Bharat Forge Limited (“Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the Rules made thereunder, each as amended ( “Issue”)

**Sub :** Disclosure of details of Allotment in the Issue by Bharat Forge Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (“Listing Regulations”)

Dear Sir / Madam

In continuation of our earlier letter dated December 9, 2024 on the captioned subject, please be informed that with respect to the Issue which opened on Wednesday, December 4, 2024 and closed on Monday, December 9, 2024, the Investment Committee – Strategic Business constituted by the Board of Directors (“Committee”) at its meeting held today, i.e., Monday, December 9, 2024 approved the issuance and allotment of 12,500,000 Equity Shares of face value of ₹ 2 to 95 eligible Qualified Institutional Buyers (“QIBs”) at the issue price of ₹ 1,320.00 per Equity Share *which includes a discount of ₹ 3.54 per Equity Share (0.27 % of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹16,500 million (Sixteen thousand five hundred million only), pursuant to the Issue.*

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule –III Part A to the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, each, as amended, is as follows :

<b>Type of securities issued</b>	Equity Shares
<b>Type of Issuance</b>	Qualified Institutions Placement
<b>Total no. of securities issued</b>	12,500,000 Equity Shares of face value ₹ 2 each at a price of ₹ 1,320.00 per Equity Share
<b>Total amount for which securities issued</b>	₹ 16,500 million



**KALYANI**

**CIN L25209PN1961PLC012046**

BHARAT FORGE LIMITED, MUNDHWA, PUNE 411 036, MAHARASHTRA, INDIA.

Phone : + 91 20 6704 2476 / 6704 2850 (Secretarial) Fax : 020 2682 2163

Email : secretarial@bharatforge.com Website : www.bharatforge.com

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Pursuant to the allotment of Equity Shares in the Issue, the subscribed and fully paid-up Equity Share capital of the Company stands increased from ₹ 931,177,264 consisting of 465,588,632 Equity Shares of ₹ 2 each to ₹ 956,177,264 consisting of 478,088,632 Equity Shares of ₹ 2 each.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the Listing Application in the format specified in Regulation 31 of the Listing Regulations.

Further, please find enclosed herewith the List of Allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 23:00 p.m. and concluded at 23:08 p.m.

Kindly take this intimation on records, and the same be treated as compliance under Regulation 30 of the Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Thanking you,

Yours faithfully,

**For Bharat Forge Limited**

**Ms. Tejaswini Chaudhari**  
**Company Secretary and Compliance Officer**



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## Annexure A

List of Allottees who have been allotted more than 5 per cent of the equity shares offered in the Qualified Institutions Placement.

Sr No	Name of the Allottees	No. of Shares Allotted	% shares allotted to total Issue Size*	
1	ICICI PRUDENTIAL MANUFACTURING FUND	47,654	0.3812	11.8182
2	ICICI PRUDENTIAL INDIA OPPORTUNITIES FUND	8,16,927	6.5354	
3	ICICI PRUDENTIAL RETIREMENT FUND-HYBRID CONSERVATIVE PLAN	4,538	0.0363	
4	ICICI PRUDENTIAL RETIREMENT FUND-HYBRID AGGRESSIVE PLAN	4,538	0.0363	
5	ICICI PRUDENTIAL RETIREMENT FUND-PURE EQUITY PLAN	4,538	0.0363	
6	ICICI PRUDENTIAL MNC FUND	1,36,154	1.0892	
7	ICICI PRUDENTIAL REGULAR SAVINGS FUND	68,077	0.5446	
8	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	20,423	0.1634	
9	ICICI PRUDENTIAL EQUITY & DEBT FUND	1,36,154	1.0892	
10	ICICI PRUDENTIAL CHILD CARE FUND (GIFT PLAN)	13,615	0.1089	
11	ICICI PRUDENTIAL LARGE & MID CAP FUND	81,692	0.6535	
12	ICICI PRUDENTIAL MIDCAP FUND	40,846	0.3268	
13	ICICI PRUDENTIAL MULTICAP FUND	1,02,116	0.8169	
14	HDFC LIFE INSURANCE COMPANY LIMITED	7,67,833	6.1427	
15	HDFC LIFE INSURANCE COMPANY LIMITED -SHAREHOLDERS SOLVENCY MARGIN ACCOUNT	65,500	0.5240	9.3939
16	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	2,98,220	2.3858	
17	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FLEXI CAP FUND	78,283	0.6263	
18	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	5,21,885	4.1751	
19	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	14,911	0.1193	
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	1,11,833	0.8947	
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	18,639	0.1491	
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	1,30,471	1.0438	



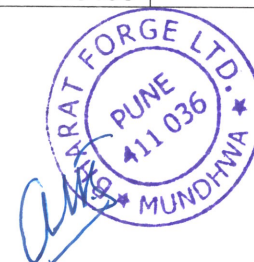
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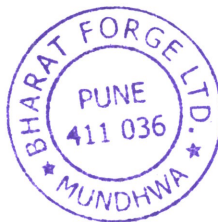
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23	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	4,37,544	3.5004	10.6061
24	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	4,37,544	3.5004	
25	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	67,819	0.5426	
26	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	54,692	0.4375	
27	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	2,18,772	1.7502	
28	NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND	1,09,386	0.8751	
29	SBI MAGNUM GLOBAL FUND	5,30,303	4.2424	11.8182
30	SBI MAGNUM MIDCAP FUND	6,74,241	5.3939	
31	SBI EQUITY SAVINGS FUND	1,36,364	1.0909	
32	SBI AUTOMOTIVE OPPORTUNITIES FUND	1,36,364	1.0909	6.6667
33	GOVERNMENT PENSION FUND GLOBAL	8,33,333	6.6667	
34	MIRAE ASSET LARGE & MIDCAP FUND	6,73,084	5.3847	
35	MIRAE ASSET MULTICAP FUND	1,15,385	0.9231	
36	MIRAE ASSET MIDCAP FUND MIRAEAMF	3,65,388	2.9231	9.2309

\*Holdings have been clubbed based on common PAN

Certified to be True Copy  
For Bharat Forge Ltd

  
Tejaswini Chaudhari  
Company Secretary



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